

**GOVERNMENT OF PAKISTAN
MINISTRY OF COMMERCE
TEXTILE COMMISSIONER'S ORGANIZATION**

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SUBJECT: REDUCTION IN PRODUCTION SURVEY 2022-2023 OF TEXTILE INDUSTRY

Kindly refer to the subject captioned above, and to say that TCO is responsible for the collection of Textile statistical data vide SRO No. 11(KE)/79 as per General Statistics (Reorganization) Act 2011 and provides the input to the Federal Bureau of Statistics, Ministry of Industries & Production, Ministry of Planning Development & Special Initiatives, Ministry of Finance and Ministry of Commerce for policy formulation.

02. Due to geopolitical conflicts, cost of doing business and inflation has adversely affected the Textile production capacity/exports of Pakistan. In order to calculate the rapture caused by the aforementioned reasons, TCO is conducting the subject survey to highlight the core reasons & recommend the technical/financial way forward for the revival of Textile industry to be included in the upcoming Financial Budget 2023-24.

03. In this context, series of meetings were conducted with all relevant Textile Associations of Pakistan. The first meeting was with Mr. Naseer Ahmad Butt, Chairman along with Members of Pakistan Hosiery Manufacturers & Exporters Association and the second with Mr. Mubashar Naseer Butt, Chairman along with members of Pakistan Readymade Garment Manufacturers & Exporters Association held on 13-02-2023. Both the Associations agreed that the subject survey is very important to ascertain the reasons behind reduction in production and extended their full support. PHMA agreed to conduct the physical survey of every mill by taking into account strict action policy. (Minutes of Meetings enclosed as Annexure-I).

04. The real time data from the industry will be collected to evaluate real figures in terms of electricity, Gas, Labour, installed/ working capacity etc. A representative of relevant association will be engaged to conduct survey along with the Representative of TCO and one Researcher from NTU for the Research & Development purposes. In this regard, the approved draft proforma after detail consultation with relevant stakeholders for the collection of the above data is enclosed as Annexure-II.

05. The collected data will be used for the formulation of effective Policy recommendations and Research & Development purposes because in current scenario the Government's Policy is highly important to bring in Foreign Investment and a policy that uplifts and profits the local Entrepreneurs. Therefore, failure in taking proper steps will further downgrade the Textile Industry leading to inability to compete in the International market.

06. Since the TCO is facing constraints in resources (financial as well as human resource) therefore, this office cannot meet expenditure required for conducting above survey. In the context of the above mentioned facts, your good self is, therefore, requested to kindly accord approval of proposed Rs.134.870 Million Budget of Textile Commissioner's Organization which includes the amount for the above subject task (copy enclosed as Annexure-III) or else Rs. 50.57 Million Proposed budget may kindly be approved from EDF for timely completion of the subject task (copy enclosed as Annexure-IV).

Encl: As above



(ABDUL KARIM MEMON)
Textile Commissioner
Ph: 021-99215082

The Secretary, Ministry of Commerce, Government of Pakistan, Islamabad
Tex Comm U.O Note No. TC/CDN-1(9)22-V dated 14-03-2023

**GOVERNMENT OF PAKISTAN
MINISTRY OF COMMERCE
TEXTILE COMMISSIONER'S ORIENTATION**

REDUCTION IN PRODUCTION CAPACITY SURVEY 2022-23

Company Information

Company type:	<input type="radio"/> Public Ltd	<input type="radio"/> Private Ltd	<input type="radio"/> Small Company Ltd	<input type="radio"/> AOP		
	<input type="radio"/> Other	Please Specify: <input style="width: 150px;" type="text"/>				
Company Name: (*)	<input style="width: 500px;" type="text"/>					
	(Max 50 Char)					
Date of Establishment: (*)	<input style="width: 500px;" type="text"/>					
Head Office Address: (*)	<input style="width: 500px;" type="text"/>					
NTN#: (*)	<input style="width: 500px;" type="text"/>					
	e.g 1234567-8					
Nature of Company:	<input type="radio"/> LMU					
	<input type="radio"/> SME					
Sector: (*)	<table border="1" style="width: 100%; border-collapse: collapse;"><tr><td style="width: 50%; vertical-align: top;"><input type="checkbox"/> Spinning <input type="checkbox"/> Processing (Woven) <input type="checkbox"/> Processing (Knit) <input type="checkbox"/> Ginning <input type="checkbox"/> Weaving <input type="checkbox"/> Knitting <input type="checkbox"/> Fibre/Filament <input type="checkbox"/> Woven Garment</td><td style="width: 50%; vertical-align: top;"><input type="checkbox"/> Knit Garment <input type="checkbox"/> Madeups <input type="checkbox"/> Processing (Yarn) <input type="checkbox"/> Vendor/Service <input type="checkbox"/> Non Woven/Technical Textiles <input type="checkbox"/> Embroidery <input type="checkbox"/> Carpets</td></tr></table>				<input type="checkbox"/> Spinning <input type="checkbox"/> Processing (Woven) <input type="checkbox"/> Processing (Knit) <input type="checkbox"/> Ginning <input type="checkbox"/> Weaving <input type="checkbox"/> Knitting <input type="checkbox"/> Fibre/Filament <input type="checkbox"/> Woven Garment	<input type="checkbox"/> Knit Garment <input type="checkbox"/> Madeups <input type="checkbox"/> Processing (Yarn) <input type="checkbox"/> Vendor/Service <input type="checkbox"/> Non Woven/Technical Textiles <input type="checkbox"/> Embroidery <input type="checkbox"/> Carpets
<input type="checkbox"/> Spinning <input type="checkbox"/> Processing (Woven) <input type="checkbox"/> Processing (Knit) <input type="checkbox"/> Ginning <input type="checkbox"/> Weaving <input type="checkbox"/> Knitting <input type="checkbox"/> Fibre/Filament <input type="checkbox"/> Woven Garment	<input type="checkbox"/> Knit Garment <input type="checkbox"/> Madeups <input type="checkbox"/> Processing (Yarn) <input type="checkbox"/> Vendor/Service <input type="checkbox"/> Non Woven/Technical Textiles <input type="checkbox"/> Embroidery <input type="checkbox"/> Carpets					

Company CEO Information

Name: (*)	<input style="width: 95%;" type="text"/>	
Phone#: (*)	<input style="width: 95%;" type="text"/>	(92-51-2228015)
Email: (*)	<input style="width: 95%;" type="text"/>	(Valid E-mail Address)

Director Information

Name: (*)	<input style="width: 98%;" type="text"/>
Phone#: (*)	<input style="width: 98%;" type="text"/>
Email: (*)	<input style="width: 98%;" type="text"/>

Capacity Installed/Working

	Installed	working
Spindles	<input type="text"/>	<input type="text"/>
Rotors	<input type="text"/>	<input type="text"/>
Wet Processing	<input type="text"/>	<input type="text"/>
Stitching Machines	<input type="text"/>	<input type="text"/>
Towels	<input type="text"/>	<input type="text"/>
Others	<input type="text"/>	<input type="text"/>

Utilities

Electricity (Units Per Month)

- ☐ Below 25000 units
- ☐ 25,000 units and above
- ☐ 50,000 units and above
- ☐ 75,000 units and above

Gas (Rupees Per Month)

- ☐ Below 25000 units
- ☐ 25,000 units and above
- ☐ 50,000 units and above
- ☐ 75,000 units and above

Reduction in production because of

- | | |
|---|-------------------------------------|
| <input type="checkbox"/> Current economic circumstances | <input type="radio"/> Below 10% |
| <input type="checkbox"/> High energy crisis | <input type="radio"/> 10% and Above |
| <input type="checkbox"/> Dollar Fluctuation | <input type="radio"/> 20% and Above |
| <input type="checkbox"/> Inflation | <input type="radio"/> 30% and Above |
| <input type="checkbox"/> High Raw Material Cost | <input type="radio"/> 40% and Above |
| <input type="checkbox"/> Labor Cost | <input type="radio"/> 50% and Above |

No. of Employees laid off after the Reduction in Production*

- ☐ Below 10%
- ☐ 10% and Above
- ☐ 20% and Above
- ☐ 30% and Above
- ☐ 40% and Above
- ☐ 50% and Above

**Decrease in Production Order
(Local & Export Both)**

- ☐ Below 10%
- ☐ 10% and Above
- ☐ 20% and Above
- ☐ 30% and Above
- ☐ 40% and Above
- ☐ 50% and Above
- ☐ Below 10%
- ☐ 10% and Above
- ☐ 20% and Above
- ☐ 30% and Above
- ☐ 40% and Above
- ☐ 50% and Above

Cause (If any)

Details of Liabilities (If Any)

	10%	20%	30%	40%	50% and Above
Bank	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Utilities	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Labor	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Other	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Last Year Production

QTY

Value

Unit

Last Year Local Sale (values in PKR Million/Per Annum)

QTY

Value

Unit

Last Year Exports (Values in US\$ Million/Per Annum)

QTY

Value

Unit

Export Destination (comma separated name of countries)