



SHAHID KHAQAN ABBASI
THE PRIME MINISTER
ISLAMIC REPUBLIC OF PAKISTAN

MESSAGE



SECRETARY MINISTRY OF COMMERCE & TEXTILE

Pakistan Textile Industry is the biggest sub-sector of Large Scale Manufacturing (LSM) and the most important manufacturing sector of Pakistan with the largest production chain. The sector has an in-built potential for value addition at each operational stage, from raw cotton to spinning, fabric, dyeing and finishing, made-ups, garments, fashion branding to retail.

Textile Commissioner's Organization, Karachi is a reliable source of Textile related data utilized for Planning, Statistics, Industry, Finance & Commerce Division, in addition to the Textile Trade Associations. Keeping in view importance of collection and dissemination of data, the Ministry of Commerce & Textile (Textile Division) has taken steps to strengthen the role of Textile Commissioner's Organization by establishing a Database Centre with qualified staff and modern equipment & software.

I would like to express my gratitude and appreciate the role of Officers/Officials of Textile Commissioner's Organization for their contribution towards preparation of this report with detailed facts.

I hope this report would be helpful to the economic Ministries, Government Departments, Researchers, Decision makers as well as Trade & Industry in all sectors, particularly Textile Sector.

HASSAN IQBAL
Federal Secretary, Textile Division
Ministry of Commerce & Textile

FOREWORD



In the current national and international economic scenario, the availability of comprehensive information on various parameters of the textile sector is essential for producing quality products at competitive cost. Realizing the necessity of such information, the Textile Commissioner's Organization, Karachi has been rendering valuable service by providing information regarding textile industry of Pakistan.

The Annual Report on Performance of Textile Industry 2016-17 is the 8th edition on the subject. The report offers comprehensive overview and statistical data on increase in capacity installed, worked, consumption of cotton and MMF, production of yarn & cloth and exports of textile products in comparison with last year. The report also contains data on prices and global as well as historical data which may be helpful to researchers. It is imperative for Government Departments Organizations and other stake holders to have access to correct and relevant data. In this regard, the Database Center of Textile Commissioner's Organization has made a humble attempt to compile and disseminate basic data which may serve the Government Departments as well as Research Organizations.

I am thankful to my colleagues for their hard work and meticulous efforts towards this task, which will serve both the public and private institutions in fulfilling common mission of improvement in quality and export growth.

Ahmed Bakhsh Narejo
Textile Commissioner



**TEXTILE COMMISSIONER'S ORGANIZATION
MINISTRY OF COMMERCE & TEXTILE
GOVERNMENT OF PAKISTAN**

LIST OF OFFICERS

S #	Name	Designation	Contact #	E-mail
1.	Mr. Ahmed Bakhsh Narejo	Textile Commissioner	99215082	ahmedbakshnarejo64@gmail.com
2.	Mr. M.Farooq Khan	Director	99215076	mf3khan@hotmail.com
3.	Mr. Hasnain Azhar	Dy. Director	99215538	hasnain.mintex@gmail.com
4.	Mr. Kashif Ahmed	Dy. Director	99215075	kashifsolangi@hotmail.com
5.	Mr. Zahid Kamal	Dy. Director	99216354	zk_tco@yahoo.com
6.	Mr. Kafeel Ahmed Shaikh	Assistant Director	99215080	kafeelahmed.tco@gmail.com
7.	Mr. Farid Ullah Khan	Assistant Director	99216324	farid.tco@hotmail.com
8.	Mr. Mujeeb Sultan	Dy. Assistant Director	99216294	ms_siyal@hotmail.com
9.	Mr. Osama Asif	Dy. Assistant Director	99215080	osamaasif.tco@hotmail.com
10.	Ms. Zaira Muhammad Arshad	Dy. Assistant Director	99216324	zaira.tex@gmail.com
11.	S. Mubashar Ali Bukhari	Dy. Assistant Director	99215083	syedmubashirali45@gmail.com
12.	Mr. Mastoi Khan Shoro	Computer Analyst	99215080	mkhanshoro@yahoo.com
13.	Mr. Shahdad Bhatti	Computer Analyst	99216294	shahdadbhatti@yahoo.com
14.	Mr. Riaz Hyder	Private Secretary	99215075	hyderr402@gmail.com

2nd Floor Kandawala Building, M.A Jinnah Road Karachi-74400

Fax: # 99215014 E-mail : info@tco.com.pk Website: www.tco.com.pk

ABOUT TEXTILE COMMISSIONER'S ORGANIZATION

Textile Commissioner's Organization is the professional body to advise Government on technical matters related to the industry. It is a specialist body maintaining close contact with the industry and thus serves as a bridge between industry and Government. It is manned with technically qualified people and enjoys the unique position of interpreting the industry's present problems and future requirements and hence converting it into recommendations for developing an appropriate policy for smooth performance of the Industry. TCO since its inception has been performing its role of acquisition and dissemination of data / knowledge with quest for excellence on one hand and to motivate textile industry to gain incremental share in global export trade on the other.

OUR STATISTICAL TEAM

S #	Name	Designation	Contact #	E-mail
1.	Mr. M. Farooq Khan	Director	99215076	mf3khan@hotmail.com
2.	Mr. Zahid Kamal	Deputy Director	99216354	zk_tco@yahoo.com
3.	Mr. Mujeeb Sultan	Dy. Assistant Director	99216294	ms_siyal@hotmail.com
4.	Mr. Shahdad Bhatti	Computer Analyst	99216294	shahdadbhatti@yahoo.com
5.	Mr. Muhammad Safdar	K.P.O	99216294	safdarzaman06@yahoo.com

DISCLAIMER

The goal of this publication is to provide updated information on Textile Sector to meet the national as well as international standards. TCO collects this information from its own sources, internet websites like: Eurostat, PBS, SBP and other sources.

The contained information may be changed due to any of the concerned factors, so the actual results may vary from the presented information. Any similarity with any other paper may purely be a co-incidence. This publication is for information and analysis purposes only.



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PERFORMANCE OF TEXTILE INDUSTRY DURING 2011-2017

Textile industry is the major industrial sector which plays an important role in the economic growth of the country. It continues to be the largest industry of Pakistan based on the local raw material and commands the strongest comparative advantages in the resources utilization. It is a labour-intensive industry and offers entry-level jobs for unskilled labour, especially in the clothing sector which has been particularly suitable for female workers who had limited income opportunities other than domestic or the informal income activities. The industry has expanded significantly since independence and now developed into one of the strongest export based industrial sub-sector. Since the raw cotton production has potential to increase therefore, there is great potential for horizontal and vertical expansion in the domestic production of textile and textile goods.

STRUCTURE OF INDUSTRY

2. At present, the industry consists of a large scale organized sector as well as highly fragmented cottage/small scale sector. The organized sector is essentially the integrated Textile Mills – large number of spinning units and a very small number of shuttle less looms units. The downstream industry (Weaving, Finishing, Garment, Towels & Hosiery), which has a great export potential, exists in un-organized sector. Some units have well grown to the international scale and are progressive in business philosophy. As on June 2017, Pakistan textile industry comprises of 517 textile units (40 composite units and 477 spinning units). There are 28,500 shuttle-less looms and 375,000 conventional looms. The Spinning Sector has grown with export demand & cotton production. Weaving & Processing Sector has followed. Air-Jet weaving units have been set up either as independent units or together with spinning or processing units. Some of the clothing units are in process of backward integration while on the other hand, spinning units are in the process of developing weaving, finishing and making up facilities to complete the chain. However, both Textile & Clothing sectors are complementing each other and horizontally/ vertically integrated either under same management or business tie-ups.

3. The performance of Textile Industry during the period remained under pressure. The industry was making all-out efforts to sustain its global share. Despite of global recession, the industry made investments in cotton spinning, weaving, textile processing and made-up sectors.

GROWTH OF TEXTILE INDUSTRY

4. The spindles increased from 13.184 million in 2015–16 to 13.414 in 2016-2017 and loom capacity increased from 411434 in 2015-16 to 411688 in 2016-17. The yarn production increased from 3.3 Billion Kgs in 2015-16 to 3.4 Billion Kgs in 2016-2017 (approximately).

GROWTH IN CAPACITY & PRODUCTION

CAPACITY	2013-14	2014-15	2015-16	2016-17
Spindles (Millions)	13.269	13.180	13.414	13.414
Rotors	200,379	185,387	187,259	198,801
Looms (Mill Sector)	7,934	7,934	8,188	9,084
Shuttle less	28,500	28,500	28,500	28,500
Power looms	375,000	375,000	375,000	375,000
Looms Total:--	411,434	411,434	411,688	412,584
PRODUCTION				
Yarn Production (M. Kgs)	3,333.4	3,369.7	3,397.3	3,428.1
Cloth Production: (M. Sq. Mtrs)				
Mill Sector	1,036.1	1,036.9	1,039.1	1,043.3
Non-Mill Sector	8,088.7	8,089.6	8,120.1	8,126.4
Total:--	9,124.8	9,126.5	9,159.2	9,169.7

Source: TCO

GROWTH IN TEXTILES EXPORTS

5. The Pakistan Textile Industry contributes substantially to Pakistan export earnings. The exports basket contains a wide range of item viz Cotton fibres, yarn and cloth, yarn other than cotton yarn, tents, canvas, bedwears, towels, carpets, made-ups and variety of garments. The Textile Industry of Pakistan has potential for performing better in production and export by virtue of its inherent expertise in the international market for its conventional products. However, to maintain its position and moving in high value added products for the value increased market share, a large investment in machinery equipment and new technology is essential. The training of workers, improvement in labour productivity, research & development, product diversification and branding are the immediate areas for each company to focus. The export performance during the period under review is detailed below:

EXPORT OF TEXTILES & SHARE IN COUNTRY EXPORT

Products	In million US \$				
	2012-13	2013-14	2014-15	2015-16	2016-17
Cotton & Cotton Textile	12,628	13,349	13,139	12,168	12,205
Synthetic Fabrics	406	383	331	288	204
Wool & Carpets	122	125	119	98	79
Total Textile	13,156	13,858	13,589	12,553	12,531
All Exports	24,460	25,132	23,885	20,802	20,448
Textile as % of Total Export	53.8%	55.1%	56.9%	60.3%	61.3%

Source :PBS , TCO

COTTON PRODUCTION

Cotton crop showed a significant recovery as the output reached 10.8 million bales in FY17, from 9.9 million bales a year earlier (when the crop suffered from pest attack). This performance is notable despite a decline of 14.2 percent in area under the crop, by virtue of the high risk of infestation and low prices expectations in early months of FY17 which led farmers to go for other crops (e.g., maize, rice and sugarcane). However, favourable price in the later months attracted more farmers and encouraged them to use more inputs and take better care of crop against pest attacks, which in turn helped in achieving improved yields. Nonetheless, the cotton crop still appears under stress and not witnessed a sustainable growth viz-a-viz its competitor economics, the production even cannot cope up with Textile Industry demand.

TEXTILE

The textile sector managed to marginally improve its performance by recording a growth of 0.8 percent during FY17, as compared to 0.4 percent during last year. Robust domestic demand continued to compensate for the stagnant exports. The export facilitation by the government has started to impact the performance of textile sector, albeit with a slower pace than anticipated. It may be highlighted that only sufficient investment by textile players in BMR, efforts to concentrate on value-added products, and increased focus on improving operational efficiency could broaden the export potential of the products and stimulate its performance on sustainable basis. Encouragingly, the textile segment also borrowed for BMR purposes during FY17.

RECOVERY IN E.U. DEMAND SUPPORTS TEXTILE EXPORTS

After declining for the past couple of years, textile exports recovered from Q2-FY17 (Table 6.9). This was mainly result of a sharp turnaround in the EU market of clothing and home textile products. In terms of volumes, EU's overall clothing and textile imports have increased by 3.5 percent YoY in FY17. Encouragingly, the growth in EU's imports from Pakistan of both clothing and home textiles was the highest amongst Asian countries.

EU IMPORT OF CLOTHING AND HOME TEXTILE FROM MAJOR COUNTRIES

Table: 6.9 Growth and share in percent

	Clothing						Home textiles					
	FY16	FY17	FY16	FY17	FY16	FY17	FY16	FY17	FY16	FY17	FY16	FY17
	Quantum		Value		Share in value		Quantum		Value		Share in value	
China	-10.7	1.7	-10.2	-6.3	35.4	33.6	1.5	6.7	-2.2	0.1	41.3	41.0
Bangladesh	8.1	5.9	6.0	4.1	17.6	18.7	4.5	5.3	-9.7	4.9	3.3	3.4
India	-1.5	3.2	-4.0	-3.9	6.3	6.2	7.7	5.9	-5.6	1.6	10.9	11.0
Pakistan	7.5	8.9	6.0	6.4	2.9	3.2	10.4	5.9	0.7	5.0	15.6	16.2
Vietnam	3.7	2.6	9.1	1.6	3.6	3.8	1.7	5.3	-2.0	6.0	2.1	2.2
Total	-1.5	2.8	-2.8	-2.1	100.0	100.0	3.0	5.2	-2.2	1.0	100.0	100.0

Data source: Eurostat

SHARE IN US MARKET

In contrast to the EU, the US textiles market grew modestly. The US quantum imports of textile and apparel grew only by 0.7 percent in FY17, whereas its clothing import fell by 0.4 percent (**Figure 6.13a**). In case of clothing, all major suppliers (Bangladesh, China, India and Indonesia) witnessed a decline in exports to US.



However, Vietnam was an exception, as it leveraged its relatively low-cost production of man-made fibre into producing synthetic garments that are in demand in the US; understandably, its share in the US' textile market has been growing, as a result. For some time now, US consumers have gradually been moving away from cotton-based items, which is why the share of cotton products in total US textiles import has decreased from 40 percent in FY10 to 29.7 percent in FY17 (**Figure 6.13b**).

This changing behaviour of US consumers has negatively impacted Pakistan's textile exports to the US, which are still excessively focused on cotton-based textile and apparel products. Consequently, Pakistan lost its share further in the US' textile market in FY17 (**Figure 6.13c,d**). The situation is compounded by the absence of a strong domestic polyester industry, with demand for man-made fibres by exporters being largely met by imports.

Source: Annual Report 2016-17, State Bank of Pakistan

ANNUAL STATISTICAL REPORT FOR 2016-17

The report for the month of June, 2017 is for 408 mills in operation out of which 242 have supplied the data while data of 166 defaulting units have been estimated on the basis of their past performance whereas 114 units remain closed during the month.

CLOSED MILLS CAPACITY

A capacity of 349328 spindles and 3524 looms of 23 Mills closed between 1970-80 have not been included in this report which, according to a survey conducted by the Textile Commissioner's Organization and Provincial Governments, have either sold out their machinery or there is no hope of their revival, hence removed from the installed capacity.

Similarly, a capacity of 610795 spindles, 6768 rotors and 3835 looms of 36 mills closed between 1990-98 have not been included in this report which according to a survey conducted by the Textile Commissioner's Organization and Provincial Governments, have either sold out their machinery or there is no hope of their revival.

Furthermore, a capacity of 157684 spindles, 15190 rotors and 699 looms of 21 mills have been closed between 1999-2014, which are not included in this report owing to a survey was conducted by the Provincial Government and TCO, have either sold out their machinery or there is no hope of their revival.

DETAIL OF 517 REPORTING MILLS (EFFECTIVE INSTALLED CAPACITY)

Spindles, Rotors and Looms installed as on 30.06.2017 in Cotton Textile mills are 13409420, 198801 & 9084 respectively. The number of Spindles, Rotors and Looms worked during the month of June 2017 were 11338265, 126583 and 6384 respectively.

CONSUMPTION & STOCK OF RAW COTTON

The Mills consumed 231.456 M.Kgs or 1361506 Bales of raw cotton and 88.435 M.Kgs or 520206 bales of Man-made fibre of June 2017 under the report. The Mills had a stock of 642.030 M.Kgs or 3776647 bales of Raw cotton and 45.736 M.Kgs or 269035 bales of Man-made fibre at the end of the month of June 2017.

PRODUCTION & CONSUMPTION OF YARN

During the month the production of yarn was reported at 287.561 M.Kgs including 100.565 M.Kgs of Blended yarn. Out of the production of 287.561 M.Kgs of yarn, mills exported 9.720 M.Kgs and 41.440 M.Kgs of yarn. The remaining 236.401 M.Kgs was consumed by the local industries including weaving, wet-processing, canvas, towel & hosiery sectors of Textile Industry.

YEAR-WISE COMPARATIVE PERFORMANCE OF TEXTILE INDUSTRY (ALL SORTS)

	June. 2017	June, 2016	June, 2015	GROWTH %	
CONSUMPTION (000 Kgs)					
Raw Cotton	231456	231615	219540	(0.07)	5.21
M.M.Fibres	88435	87100	89140	1.51	(2.34)
TOTAL	319891	318715	308680	0.37	3.15

YARN PRODUCTION (000 Kgs)

Coarse	73626	67616	62210	8.16	8.00
Medium	62012	70447	59904	(13.60)	14.97
Fine	36902	33757	31525	8.52	6.61
S.Fine	9893	7708	2301	22.09	70.15
Mixed	4563	5662	4719	(24.09)	16.65
Sub-Total of Cotton Yarn	186996	185190	160659	0.97	13.25
Blended yarn	100565	99810	101616	0.75	(1.81)
Total Production of Yarn	287561	285000	262275	0.89	7.97

CLOTH PRODUCTION (000 Sq.M)

Cotton Cloth	79105	79036	79650	0.09	(0.78)
Blended Cloth	6970	6964	6950	0.09	0.20
Total Production of cloth	86075	86000	86600	0.09	(0.70)

EXPORT (IN 000)

Cotton in Kilogram	103	354	690	(243.69)	(94.92)
Yarn in Kilogram	42253	32181	40533	23.84	(25.95)
Cloth in Sq.Metre	152152	131426	154203	13.62	(17.33)

A brief note on various magnitudes of the industry depicting the capacity installed, actually worked during the month of June 2017 is given for perusal at a glance.

	SPINDLES	ROTORS	LOOMS
Capacity installed:	13409420	198801	9084
Capacity actually worked:	11288105	126583	6384

WORKING POSITION OF MILLS

Out of 408 Mills in operation, 166 Mills have failed to submit the monthly returns. Their past performance therefore, has been taken into account. However, 4 composite and 105 spinning units were out of operation.

The comparative performance of machinery in term of working hours is as under:

	June, 16	June, 17	INCREASE DECREASE
Spindles Worked (Million hours)	11263025	11338265	0.66
Rotor Worked	115041	126583	9.12
Looms Worked	5488	6384	14.04
Avg.count spun for Ring	26.85	26.90	
Avg.count spun for Rotor	10.24	10.15	
Avg.pick woven	52.41	52.45	

PROVINCE-WISE NUMBER OF MILLS

		SINDH			PUNJAB		
		WORKING	CLOSED	TOTAL	WORKING	CLOSED	TOTAL
COMPOSITE SPINNING TOTAL		15	2	17	21	2	23
		67	43	110	276	56	332
		82	45	127	297	58	355
		K.P			BALUCHISTAN		
		WORKING	CLOSED	TOTAL	WORKING	CLOSED	TOTAL
COMPOSITE SPINNING TOTAL		0	0	0	0	0	0
		16	3	19	8	2	10
		16	3	19	8	2	10
		TOTAL PAKISTAN			AZAD KASHMIR		
		WORKING	CLOSED	TOTAL	WORKING	CLOSED	TOTAL
COMPOSITE SPINNING TOTAL		36	4	40	0	0	0
		367	104	471	5	1	6
		403	108	511	5	1	6
		GRAND TOTAL					
		WORKING	CLOSED	TOTAL	WORKING	CLOSED	TOTAL
COMPOSITE SPINNING TOTAL		36	4	40			
		372	105	477			
		408	109	517			

PROVINCE-WISE CAPACITY DURING THE MONTH OF JUNE-2017

<u>INSTALLED:</u>	SINDH	PUNJAB	K.P	BALUCH.	TOTAL	KASHMIR	G.TOTAL
SPINDLE	2661701	9546468	838376	269208	13315753	93667	13409420
ROTOR	85400	85480	2690	13689	187259	187259	374518
LOOMS	3225	4963	0	0	8188	0	8188
<u>WORKED</u>	SINDH	PUNJAB	K.P	BALUCH.	TOTAL	KASHMIR	G.TOTAL
SPINDLE	2150328	8108030	698309	225260	11181927	81098	11263025
ROTOR	45782	59038	2452	7769	115041	0	115041
LOOMS	2402	3086	0	0	5488	0	5488
<u>HOURS WORKED IN MILLION</u>	SINDH	PUNJAB	K.P	BALUCH.	TOTAL	KASHMIR	G.TOTAL
SPINDLE	1394.41	5254.00	452.50	452.30	7553.21	5143	12696
ROTOR	29.67	38.26	1.59	5.03	74.55	0	75
LOOMS	1.04	1.33	0.00	0.00	2.37	0	2

MONTH-WISE WORKING & CLOSED UNITS & CAPACITY INSTALLED

MONTH	NUMBER OF UNIT			CAPACITY INSTALLED		
	Working	Closed	Total	Spindles	Rotors	Looms
Jul-16	408	109	517	13409420	187259	8254
Aug-16	408	109	517	13409420	189182	8323
Sep-16	408	109	517	13409420	191105	8394
Oct-16	408	109	517	13409420	193025	8467
Nov-16	408	109	517	13409420	194951	8535
Dec-16	408	109	517	13409420	196874	8601
Jan-17	408	109	517	13409420	198801	8665
Feb-17	408	109	517	13409420	198801	8728
Mar-17	408	109	517	13409420	198801	8800
Apr-17	408	109	517	13409420	198801	8872
May-17	408	109	517	13409420	198801	8944
Jun-17	408	109	517	13409420	198801	9084

MONTH-WISE CAPACITY WORKED AND HOURS WORKED

MONTH	CAPACITY WORKED			HOURS WORKED (IN MILLION)		
	Spindles	Rotors	Looms	Spindles	Rotors	Looms
Jul-16	11263025	115041	5554	6475.39	47.3	2.39
Aug-16	11263025	116964	5623	6545.71	48.09	2.42
Sep-16	11263025	118887	5692	6334.56	47.92	2.37
Oct-16	11263025	120810	5761	6545.71	50.32	2.48
Nov-16	11263025	122733	5830	6334.56	49.47	2.43
Dec-16	11263025	124656	5899	6545.71	51.92	2.54
Jan-17	11288105	126583	5968	6631.34	52.72	2.57
Feb-17	11288105	126583	6037	5989.59	47.62	2.34
Mar-17	11288105	126583	6106	6596.06	52.72	2.63
Apr-17	11288105	126583	6175	6417.42	51.02	2.57
May-17	11288105	126583	6244	6638.39	52.72	2.69
Jun-17	11288105	126583	6384	6424.25	51.02	2.66
G.Total:	77478.69	602.84	30.09			

PROVINCE-WISE CONSUMPTION OF RAW MATERIAL & PRODUCTION OF YARN DURING THE MONTH OF JUNE 2017

PROVINCE	RAW MATERIAL CONSUMPTION (IN 000 Kgs)			PRODUCTION OF YARN (IN 000 Kgs)		
	COTTON	FIBRE	TOTAL	COTTON	BLENDED	TOTAL
SINDH	53235	20340	73575	43009	23130	66139
PUNJAB	152761	58367	211128	123417	66373	189790
K.P	16202	6190	22392	13090	7040	20129
BALUCHISTAN	9258	3537	12796	7480	4023	11502
TOTAL	231456	88435	319891	186996	100565	287561
A.KASHMIR	0	0	0	0	0	0
G.TOTAL	231456	88435	319891	186996	100565	287561

**PROVINCE-WISE CONSUMPTION OF YARN & PRODUCTION OF CLOTH DURING
THE MONTH OF JUNE 2017**

PROVINCE	CONSUMPTION OF YARN (000 Kgs)			PRODUCTION OF CLOTH (IN 000 SQ.METER)		
	COTTON	FIBRE	TOTAL	COTTON	BLENDED	TOTAL
SINDH	3013			24682	2001	26683
PUNJAB	6707			54937	4455	59392
K.P	0			0	0	0
BALUCHISTAN	0			0	0	0
TOTAL	9720			79619	6456	86075
A.KASHMIR	0			0	0	0
G.TOTAL	9720			79619	6456	86075

MONTH WISE CONSUMPTION OF RAW MATERIAL, PRODUCTION OF YARN

MONTH	CONSUMPTION OF RAW MATERIAL (IN 000 Kgs)			PRODUCTION OF YARN (IN 000 Kgs)		
	COTTON	FIBRE	TOTAL	COTTON	BLENDED	TOTAL
Jul-16	224439	82550	306989	183677	103480	287157
Aug-16	224669	82630	307299	184076	102779	286855
Sep-16	224869	82820	307689	185032	102529	287561
Oct-16	225719	83330	309049	185032	103029	288061
Nov-16	226069	83420	309489	185482	102029	287511
Dec-16	227149	84650	311799	183982	103579	287561
Jan-17	227837	85780	313617	189737	97974	287711
Feb-17	225737	87550	313287	171964	94594	266558
Mar-17	232546	87635	320181	187767	98298	286065
Apr-17	231006	87980	318986	187871	99639	287510
May-17	231556	88050	319606	187623	100338	287961
Jun-17	231456	88435	319891	186996	100565	287561
TOTAL	2733052	1024830	3757882	2219239	1208833	3428072

MONTH-WISE CONSUMPTION OF YARN & PRODUCTION OF CLOTH

MONTH	CONSUMPTION OF YARN (IN 000 Kgs)			PRODUCTION OF CLOTH (IN 000 Sq.Meter)		
	COTTON	FIBRE	TOTAL	COTTON	BLENDED	TOTAL
Jul-16	9706			80521	6529	87050
Aug-16	9696			80614	6536	87150
Sep-16	9720			80660	6540	87200
Oct-16	9736			80521	6529	87050
Nov-16	9718			80290	6510	86800
Dec-16	9720			80429	6521	86950
Jan-17	9725			80706	6544	87250
Feb-17	9010			80753	6548	87300
Mar-17	9669			80938	6563	87500
Apr-17	9718			79841	6474	86315
May-17	9733			80198	6503	86700
Jun-17	9720			79619	6456	86075
TOTAL	115871			965090	78253	1043340

MONTH-WISE EXPORT OF YARN IN ' 000 ' (Source : F.B.S.)

<u>MONTH</u>	QUANTITY	VALUE	AVERAGE UNIT PRICE
	<i>(IN KGS)</i>	<i>(IN U.S.\$)</i>	<i>PER KILOGRAM</i>
Jul-16	44.50	102.57	2.30
Aug-16	40.77	116.57	2.86
Sep-16	30.03	87.82	2.92
Oct-16	40.00	113.84	2.85
Nov-16	49.78	125.51	2.52
Dec-16	41.57	104.58	2.52
Jan-17	36.66	92.71	2.53
Feb-17	36.79	94.08	2.56
Mar-17	37.15	97.42	2.62
Apr-17	38.51	100.63	2.94
May-17	35.59	92.14	2.59
Jun-17	41.44	109.37	2.64

MONTH- WISE EXPORT OF COTTON CLOTH IN ' 000 ' (Source : F.B.S.)

<u>MONTH</u>	QUANTITY	VALUE	AVERAGE UNIT PRICE
	<i>(SQ.METER)</i>	<i>(IN U.S.\$)</i>	<i>PER SQ.METER</i>
Jul-16	127.365	155.654	1.22
Aug-16	195.370	205.440	1.05
Sep-16	171.688	168.508	0.98
Oct-16	175.950	183.685	1.04
Nov-16	127.658	164.802	1.29
Dec-16	121.457	152.113	1.25
Jan-17	147.379	185.763	1.70
Feb-17	124.025	156.359	1.26
Mar-17	149.454	188.674	1.26
Apr-17	137.075	174.047	1.27
May-17	131.568	157.020	1.19
Jun-17	152.152	174.973	1.15

PROVINCE WISE PRODUCTION OF CLOTH (SQ.MTR) DURING THE MONTH OF JUNE 2017

SINDH	GREY	BLEACHED	DYED	PRINTED	BLENDED	G.TOTAL
S.FINE	1930737	1860250	407050	79700	493912	4771649
FINE	5189847	437656	712918	775279	1501495	8617195
MEDIUM	5243394	3002300	3200270	9333512	810365	21589841
COARSE	1511503	152519	1040954	369621	680468	3755065
TOTAL	13875481	5452725	5361192	10558112	3486240	38733750

PUNJAB	GREY	BLEACHED	DYED	PRINTED	BLENDED	G.TOTAL
S.FINE	16154958	537634	1699289	1766192	2248792	22406865
FINE	5900745	161735	167128	911419	720968	7861995
MEDIUM	3856747	143923	660729	970161	0	5631560
COARSE	8872437	340239	1970273	257881	0	11440830
TOTAL	34784887	1183531	4497419	3905653	2969760	47341250

K.P.	GREY	BLEACHED	DYED	PRINTED	BLENDED	G.TOTAL
S.FINE	0	0	0	0	0	0
FINE	0	0	0	0	0	0
MEDIUM	0	0	0	0	0	0
COARSE	0	0	0	0	0	0
TOTAL	0	0	0	0	0	0

BALUCH.	GREY	BLEACHED	DYED	PRINTED	BLENDED	G.TOTAL
S.FINE	0	0	0	0	0	0
FINE	0	0	0	0	0	0
MEDIUM	0	0	0	0	0	0
COARSE	0	0	0	0	0	0
TOTAL	0	0	0	0	0	0

ALL PAKISTAN

	SINDH	PUNJAB	K.P	BALUCH.	TOTAL	KASHMIR	G.TOTAL
S.FINE	4771649	22406865	0	0	27178514	0	27178514
FINE	8617195	7861995	0	0	16479190	0	16479190
MEDIUM	21589841	5631560	0	0	27221401	0	27221401
COARSE	3755065	11440830	0	0	15195895	0	15195895
TOTAL	38733750	47341250	0	0	86075000	0	86075000
GREY	13875481	34784887	0	0	48660368	0	48660368
BLEACHED	5452725	1183531	0	0	6636256	0	6636256
DYED	5361192	4497419	0	0	9858611	0	9858611
PRINTED	10558112	3905653	0	0	14463765	0	14463765
BLENDED	3486240	2969760	0	0	6456000	0	6456000
TOTAL	38733750	47341250	0	0	86075000	0	86075000

MONTH-WISE PRODUCTION OF CLOTH (IN 000 SQ.MTR.) VARIETY WISE

MONTH	S.FINE	FINE	MEDIUM	COARSE	TOTAL
Jul-16	25137	16330	29390	16194	87050
Aug-16	25416	16450	29330	15955	87150
Sep-16	25379	16647	29838	15337	87200
Oct-16	25293	16588	28588	16582	87050
Nov-16	25188	16628	28458	16527	86800
Dec-16	24991	16448	29395	16117	86950
Jan-17	25180	16405	29334	16332	87250
Feb-17	25459	16623	29212	16007	87300
Mar-17	25068	16589	29434	16410	87500
Apr-17	25046	16504	29436	15330	86315
May-17	25254	16592	29551	15304	86700
Jun-17	27178	16479	27221	15197	86075
TOTAL	304586	198288	349182	191288	1043344

MONTH-WISE PRODUCTION OF CLOTH (IN 000 SQ.MTR.) CATEGORY WISE

MONTH	GREY	BLEACHED	DYED & PRINTED	BLENDED	G.TOTAL
Jul-16	48882	6025	25146	6997	87050
Aug-16	48861	6071	25173	7045	87150
Sep-16	48886	6110	25178	7026	87200
Oct-16	48787	6159	25110	6994	87050
Nov-16	48641	6200	24992	6967	86800
Dec-16	48716	6235	25011	6988	86950
Jan-17	48814	6395	25024	7017	87250
Feb-17	48863	6380	25049	7008	87300
Mar-17	48915	6410	25091	7084	87500
Apr-17	48220	6500	24667	6928	86315
May-17	48287	6680	24755	6978	86700
Jun-17	48660	6636	24323	6456	86075

STOCK OF RAW MATERIAL, YARN AND CLOTH WITH MILLS AS ON 30.06.2017 (IN 000 Kgs / Sq.Meters)

	SINDH	PUNJAB	K.P	BALUCH.	TOTAL	KASHMIR	G .TOTAL
RAW MATERIAL	73575	211128	22392	12796	319891	0	319891
YARN	66139	189790	20129	11502	287561	0	287561
CLOTH	26683	59392	0	0	86075	0	86075

MONTH WISE STOCK OF RAW MATERIAL & YARN

MONTH	RAW MATERIAL IN (000 KGS)			COTTON YARN IN (000 KGS)		
	COTTON	FIBRE	TOTAL	COTTON	BLENDED	TOTAL
Jul-16	615131	43820	658951	71740	14694	86434
Aug-16	615794	43867	659661	71665	14678	86343
Sep-16	616496	43917	660413	71841	14715	86556
Oct-16	619205	44111	663316	71966	14740	86706
Nov-16	500189	35632	535821	71829	14712	86541
Dec-16	625387	44551	669938	71841	14715	86556
Jan-17	629438	44839	674277	71879	14722	86601
Feb-17	628775	44792	673567	66594	13640	80234
Mar-17	642611	45778	688389	71468	14638	86106
Apr-17	640213	45607	685820	71829	14712	86541
May-17	641457	45696	687153	71941	14735	86676
Jun-17	642030	45736	687766	71841	14715	86556

MONTH WISE STOCK OF CLOTH IN (000 SQ.MTR)

MONTH	COTTON	BLENDED	TOTAL
Jul-16	176477	5458	181935
Aug-16	176680	5464	182144
Sep-16	176781	5467	182248
Oct-16	176477	5458	181935
Nov-16	175970	5442	181412
Dec-16	176274	5452	181726
Jan-17	176882	5471	182353
Feb-17	176983	5474	182457
Mar-17	177389	5486	182875
Apr-17	174986	5412	180398
May-17	175767	5436	181203
Jun-17	174500	5397	179897

MONTH WISE EMPLOYMENT IN THE TEXTILE MILLS

MONTH	PRODUCTION WORKERS	NON PRODUCTION WORKERS	CONTRACT LABOUR	TOTAL WORKERS
Jul-16	230892	42236	8447	281576
Aug-16	230892	42236	8447	281576
Sep-16	230892	42236	8447	281576
Oct-16	230892	42236	8447	281576
Nov-16	230892	42236	8447	281576
Dec-16	230892	42236	8447	281576
Jan-17	231406	42330	8466	282203
Feb-17	231406	42330	8466	282203
Mar-17	231406	42330	8466	282203
Apr-17	231406	42330	8466	282203
May-17	231406	42330	8466	282203
Jun-17	231406	42330	8466	282203

MONTH WISE AVAILABILITY OF YARN FOR LOCAL MARKET

MONTH	PRODUCTION (000 KGS)	MILL CONSUM. (000 KGS)	EXPORT (000 KGS)	AVAILABLE IN LOCAL MKT. (000 KGS)
Jul-16	287157	9706	42.36	277409
Aug-16	286855	9696	40.77	277118
Sep-16	287561	9720	30.03	277811
Oct-16	288061	9736	40.00	278285
Nov-16	287511	9718	49.78	277743
Dec-16	287561	9720	41.57	277799
Jan-17	287711	9725	36.66	277949
Feb-17	266558	9010	36.79	257511
Mar-17	286065	9669	37.15	276359
Apr-17	287510	9718	38.51	277753
May-17	287961	9733	35.59	278192
Jun-17	287561	9720	41.44	277800

MONTH-WISE AVERAGE KCA OFFICIAL SPOT RATE OF COTTON

MONTH	B INDEX	A INDEX (CENT/POUND)
Jul-16	N.Q	80.72
Aug-16	N.Q	80.39
Sep-16	N.Q	77.80
Oct-16	N.Q	78.46
Nov-16	N.Q	78.71
Dec-16	N.Q	79.51
Jan-17	N.Q	82.22
Feb-17	N.Q	85.16
Mar-17	N.Q	86.77
Apr-17	N.Q	86.96
May-17	N.Q	88.76
Jun-17	N.Q	84.21

EXPORT OF PAKISTAN TEXTILES

Products	2012-13	2013-14	2014-15	2015-16	2016-17
Cotton & Cotton Textile	12628	13349	13139	12159	12248
Synthetic Fabrics	406	383	331	288	204
Wool & Carpets	122	125	119	98	79
Total Textile	13156	13858	13589	12545	12531
All Exports	24460	25132	23885	20787	20448
Textile as % of Total Export	53.8	55.1	56.9	60.4	61.3

PRODUCTION OF YARN COUNT - WISE WITH PERCENTAGE (000 KGS)

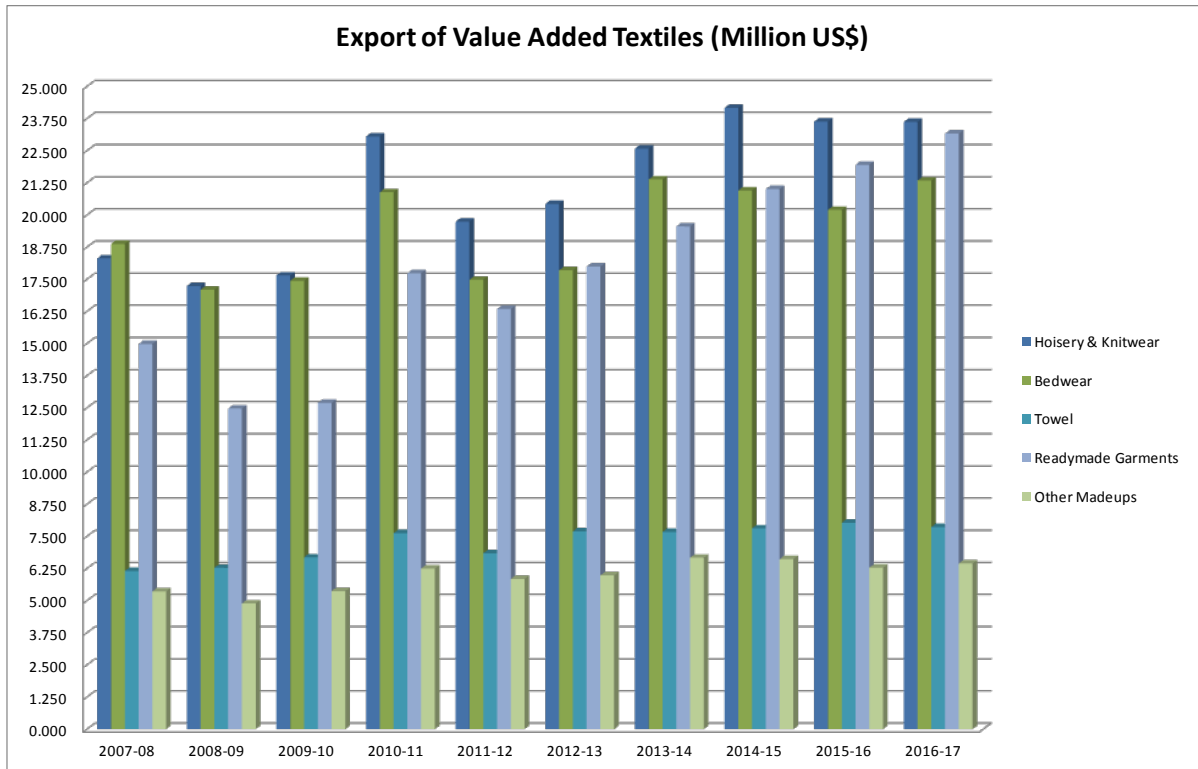
COUNT Coarse	2014-15		2015-16		2016-17	
	QUANTITY	% AGE	QUANTITY	% AGE	QUANTITY	% AGE
1-9s	105048	3.37	85953	2.72	109270	3.45
10s	153342	4.92	156278	4.95	162434	5.13
12s	90667	2.91	101580	3.22	99830	3.15
14s	53901	1.73	46883	1.48	57522	1.82
16s	137370	4.40	164092	5.19	158756	5.01
18s	61388	1.97	54697	1.73	68236	2.16
20s	159273	5.11	171905	5.44	179462	5.67
Sub-Total	760989	24.40	781388	24.73	835510	26.39
Medium						
21s	272608	8.74	301784	9.55	271224	8.57
24s	89089	2.86	96976	3.07	75902	2.40
28s	73993	2.37	65595	2.08	64236	2.03
30s	186423	5.98	220148	6.97	182672	5.77
32s	90217	2.89	97943	3.10	82366	2.60
34s	32914	1.06	32915	1.04	25744	0.81
Sub-Total	745244	23.89	815361	25.81	702144	22.18
Fine						
36s	70070	2.25	70325	2.23	69950	2.21
40s	190714	6.11	183626	5.81	193650	6.12
47s	165519	5.31	136743	4.33	161222	5.09
Sub-Total	426303	13.67	390694	12.37	424822	13.42
S.Fine						
48s	33122	1.06	20384	0.65	31920	1.01
60s	53004	1.70	43316	1.37	57050	1.80
80s	27617	0.89	21233	0.67	25906	0.82
Sub-Total	113743	3.65	84933	2.69	114876	3.63
P.Viscose	365900	11.73	377105	11.94	373034	11.78
P.Cotton	650039	20.84	642097	20.32	660508	20.86
Sub-Total	1015939	32.57	1019202	32.26	1033542	32.65
TOTAL	3062218	98.18	3091578	97.85	3110894	98.27
Waste	56630	1.82	67947	2.15	54758	1.73
G.TOTAL	3118848		3159525		3165652	
Non Listed Unit	250850		237814		256674	
Total Yarn	3369698		3397339		3422326	

EXPORT PERFORMANCE OF TEXTILE INDUSTRY WITH GROWTH PERCENTAGE

Products	2012-13	2013-14	Growth % Age	2014-15	Growth % Age	2015-16	Growth % Age	2016-17	Growth % Age
Raw Cotton									
Qty. (M. Kg)	92.538	114.794	24.051	95.017	(17.228)	49.315	(48.099)	24.976	(49.354)
Value (M.\$)	153.929	205.139	33.269	147.104	-28.291	76.631	-47.907	42.852	-44.08
Cotton Yarn									
Qty. (M. Kg)	737.586	663.354	(10.064)	671.293	1.197	423.624	(36.894)	455.345	7.488
Value (M.\$)	2252.952	1990.529	(11.648)	1842.444	(7.439)	1264.922	(31.345)	1243.515	(1.692)
Yarn Other than Cotton Yarn									
Value (M.\$)	38.476	43.409	12.821	42.860	(1.265)	32.751	(23.586)	24.351	(25.648)
Cotton Cloth									
Qty. (M. Sq. Mtrs)	2160.763	2351.925	8.847	1963.277	(16.525)	2152.132	9.619	1961.685	(8.849)
Value (M.\$)	2689.832	2773.564	3.113	2454.624	(11.499)	2213.859	(9.809)	2120.321	(4.225)
Hosiery & Knitwear									
Qty. (M.DoZ)	97.921	116.389	18.860	111.068	(4.572)	112.459	1.252	113.200	0.659
Value (M.\$)	2042.958	2258.054	10.529	2416.729	7.027	2363.622	(2.197)	2362.007	(0.068)
Bed Wear									
Qty. (M.Kg)	263.572	316.417	20.050	323.601	2.270	328.857	1.624	353.108	7.374
Value (M.\$)	1785.417	2138.550	19.779	2095.555	(2.010)	2019.918	(3.609)	2133.974	5.647
Towel									
Qty. (M. Kg)	170.114	171.323	0.711	166.002	(3.106)	184.479	11.131	182.873	(0.871)
Value (M.\$)	769.591	767.316	(0.296)	781.103	1.797	802.966	2.799	786.606	(2.037)
Tents/Canvas									
Qty. (M. Kg)	32.964	28.562	(13.354)	44.950	57.377	32.354	(28.022)	43.316	33.881
Value (M.\$)	117.463	82.147	(30.066)	135.250	64.644	85.083	(37.092)	133.853	57.320
Ready Made Garments									
Qty. (M.DoZ)	27.048	29.615	9.491	30.549	3.154	32.775	7.287	34.785	6.133
Value (M.\$)	1799.591	1955.636	8.671	2101.209	7.444	2195.216	4.474	2316.947	5.545
Synthetic Fabrics									
Qty. (Th.Sq.Mtrs)	335.554	296.392	(11.671)	239.108	(19.327)	272.277	13.872	122.561	(54.987)
Value (M.\$)	405.683	383.476	(5.474)	330.743	(13.751)	287.894	(12.955)	204.272	(29.046)
Other Made-Ups									
Value (M.\$)	598.640	666.929	11.407	661.616	(0.797)	628.256	(5.042)	644.709	2.619
Other Textile Products									
Value (M.\$)	379.394	467.552	23.237	460.368	(1.537)	476.023	3.401	438.890	(7.801)
Carpet & Carpeting									
Qty. (Th. Sq. Mtrs)	3.066	3.299	7.599	2.489	(24.553)	1.772	(28.807)	1.666	(5.982)
Value (M.\$)	122.420	125.223	2.290	119.448	(4.612)	97.685	(18.220)	78.506	(19.634)

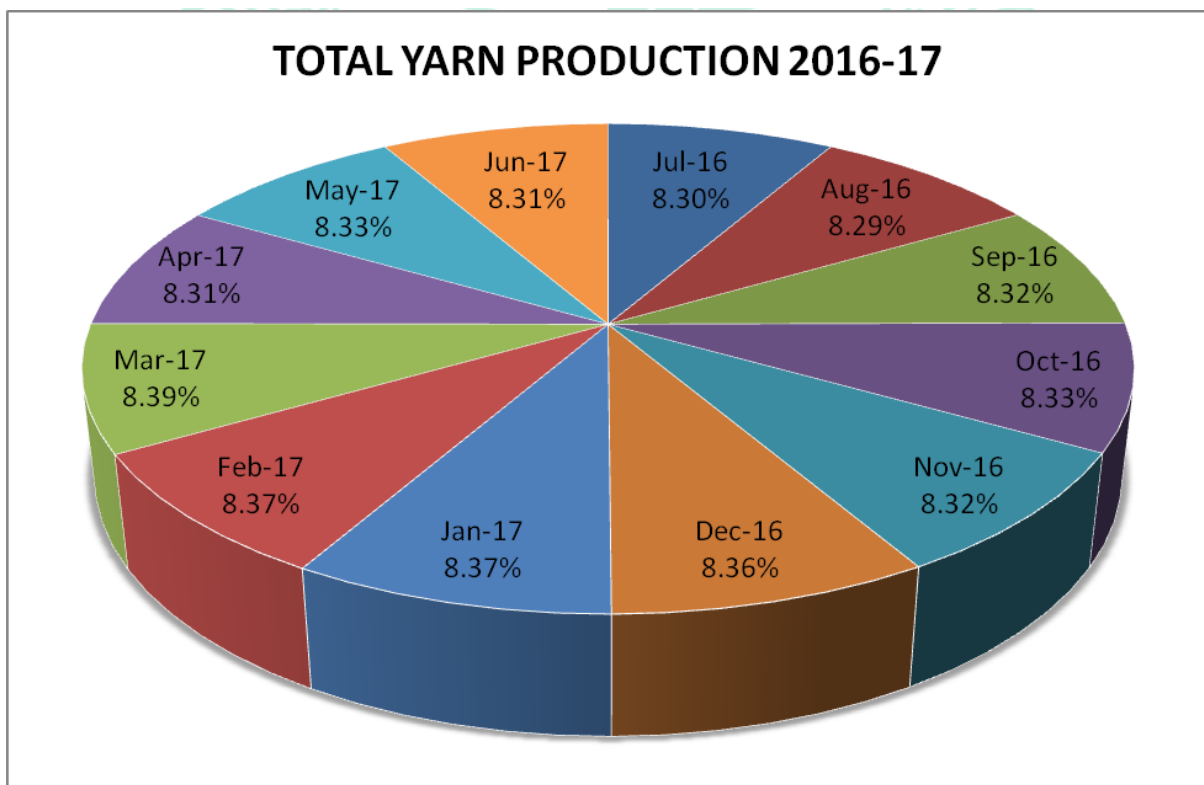
Source: PBS

CHART – EXPORT OF VALUE-ADDED TEXTILES



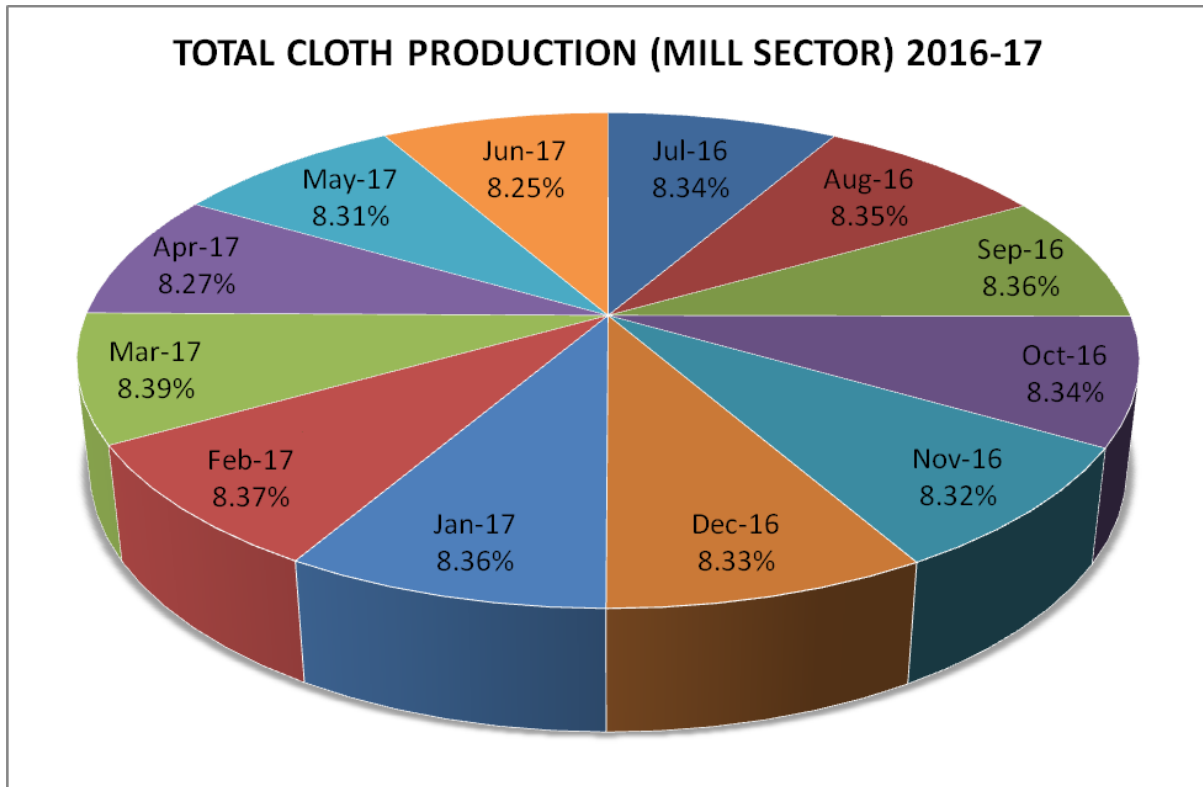
Source: PBS

CHART – TOTAL YARN PRODUCTION 2016-17



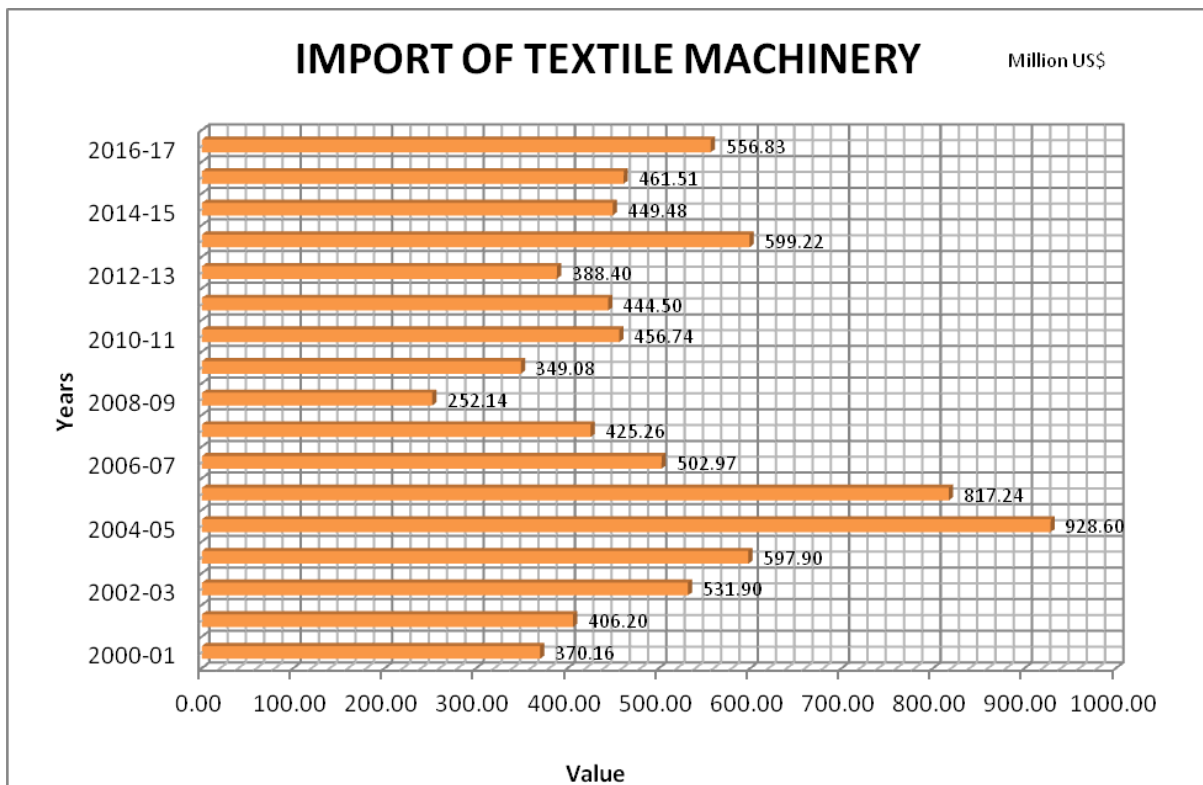
Source: TCO

CHART – TOTAL CLOTH PRODUCTION (MILL SECTOR) 2016-17



Source: TCO

CHART – IMPORT OF TEXTILE MACHINERY FROM 2000 TO 2016-17



Source: PBS

TEXTILE MACHINERY IMPORTS

Million US\$

		Growth %age
2000-01	370.16	
2001-02	406.20	9.74%
2002-03	531.90	30.95%
2003-04	597.90	12.41%
2004-05	928.60	55.31%
2005-06	817.24	(11.99%)
2006-07	502.97	(38.46%)
2007-08	425.26	(15.45%)
2008-09	252.14	(40.71%)
2009-10	349.08	38.45%
2010-11	456.74	30.84%
2011-12	444.50	(2.68%)
2012-13	388.40	(12.62%)
2013-14	599.22	54.28%
2014-15	449.48	(24.99%)
2015-16	461.51	2.68%
2016-17	556.83	20.65%

Source:PBS

PAKISTAN COTTON TEXTILE – AVERAGE UNIT VALUE

YEAR	RAW COTTON	COTTON YARN	COTTON FABRIC	TOWELS	BEDWEAR	KNITWEAR	GARMENT
	\$/ kg.	\$/ kg.	\$/ sq. Mtrs	\$/kg.	\$/kg.	\$/doz.	\$/doz.
1990-91	1.46	2.36	0.64	4.29	5.69	18.34	23.20
1991-92	1.14	2.32	0.68	4.11	6.63	18.15	23.13
1992-93	1.03	2.02	0.77	4.21	6.53	20.27	23.61
1993-94	1.06	2.18	0.78	4.25	6.02	19.33	22.80
1994-95	2.00	2.93	0.93	4.73	6.53	21.24	23.28
1995-96	1.63	2.87	0.96	4.88	6.76	23.42	24.52
1996-97	1.46	2.78	1.02	4.74	6.35	24.85	24.93
1997-98	1.42	2.51	0.98	4.58	6.27	23.67	27.86
1998-99	1.33	2.44	0.82	4.05	5.51	22.85	23.29
1999-00	0.87	2.09	0.70	3.82	5.36	22.55	25.37
2000-01	1.03	1.96	0.60	3.58	4.96	23.15	22.89
2001-02	0.70	1.73	0.58	3.39	5.10	23.40	21.18
2002-03	0.89	1.78	0.66	3.68	5.48	21.98	29.67
2003-04	1.28	2.24	0.72	3.97	5.63	22.00	36.00
2004-05	0.94	2.09	0.76	3.70	5.41	22.78	32.93
2005-06	1.02	2.04	0.80	3.68	5.50	23.33	35.94
2006-07	1.12	2.11	0.91	3.79	5.36	21.04	33.81
2007-08	1.18	2.30	1.01	4.01	5.66	18.95	38.81
2008-09	1.03	2.28	0.95	3.87	5.14	17.10	36.04
2009-10	2.51	3.49	1.22	3.47	6.05	17.68	50.39
2010-11	2.53	4.11	1.12	4.39	6.79	18.39	51.63
2011-12	1.80	3.14	1.24	4.75	7.02	20.24	64.26
2012-13	1.66	3.05	1.29	4.52	6.75	19.44	65.41
2013-14	1.78	3.01	1.18	4.47	6.75	19.40	66.03
2014-15	1.55	2.74	1.25	4.71	6.48	21.76	68.78
2015-16	1.55	2.82	1.05	4.46	6.17	19.78	68.47
2016-17	1.72	2.73	1.08	4.30	6.04	20.86	66.61

Source: TCO

CHART – SHOWING CONSUMPTION OF RAW COTTON & M.M. FIBRE

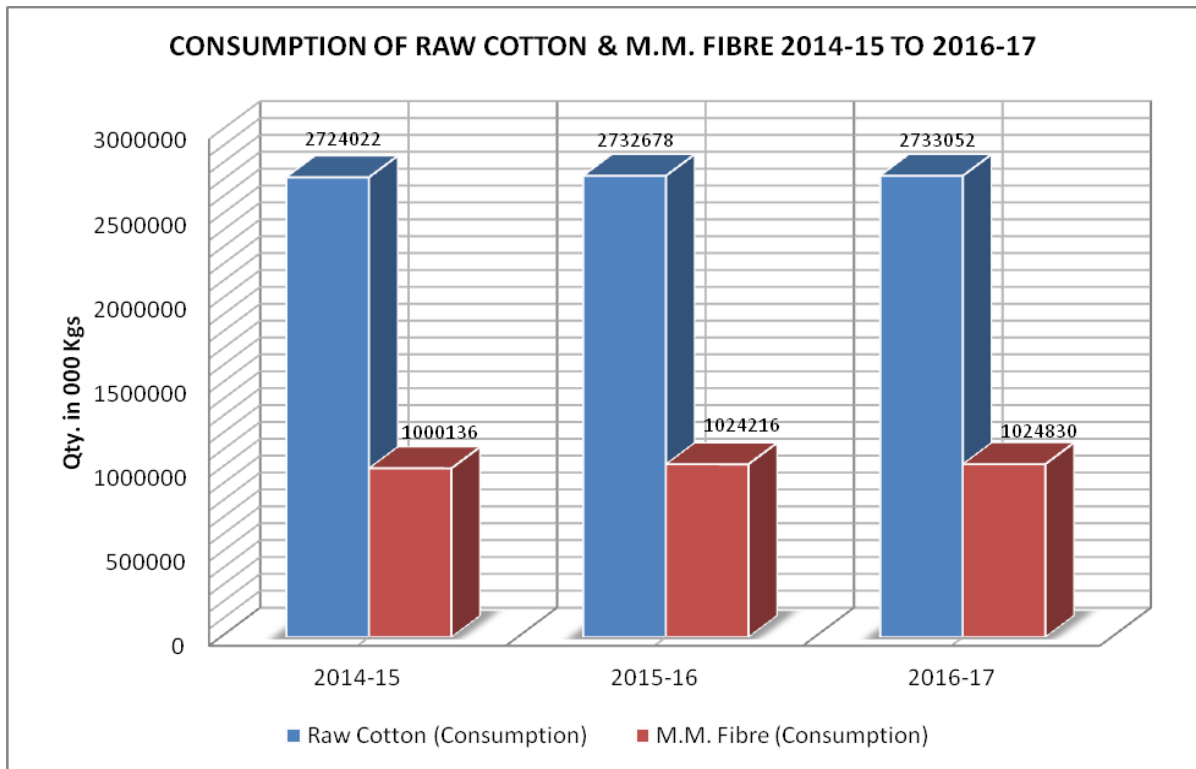
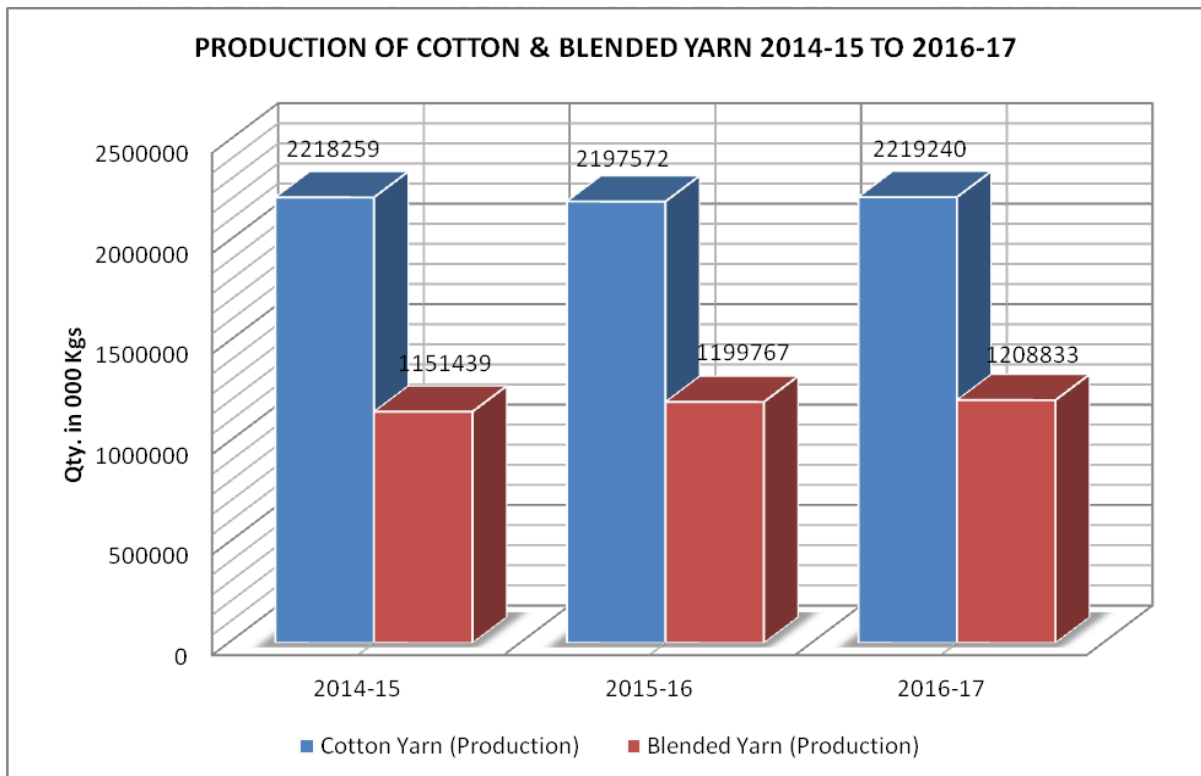
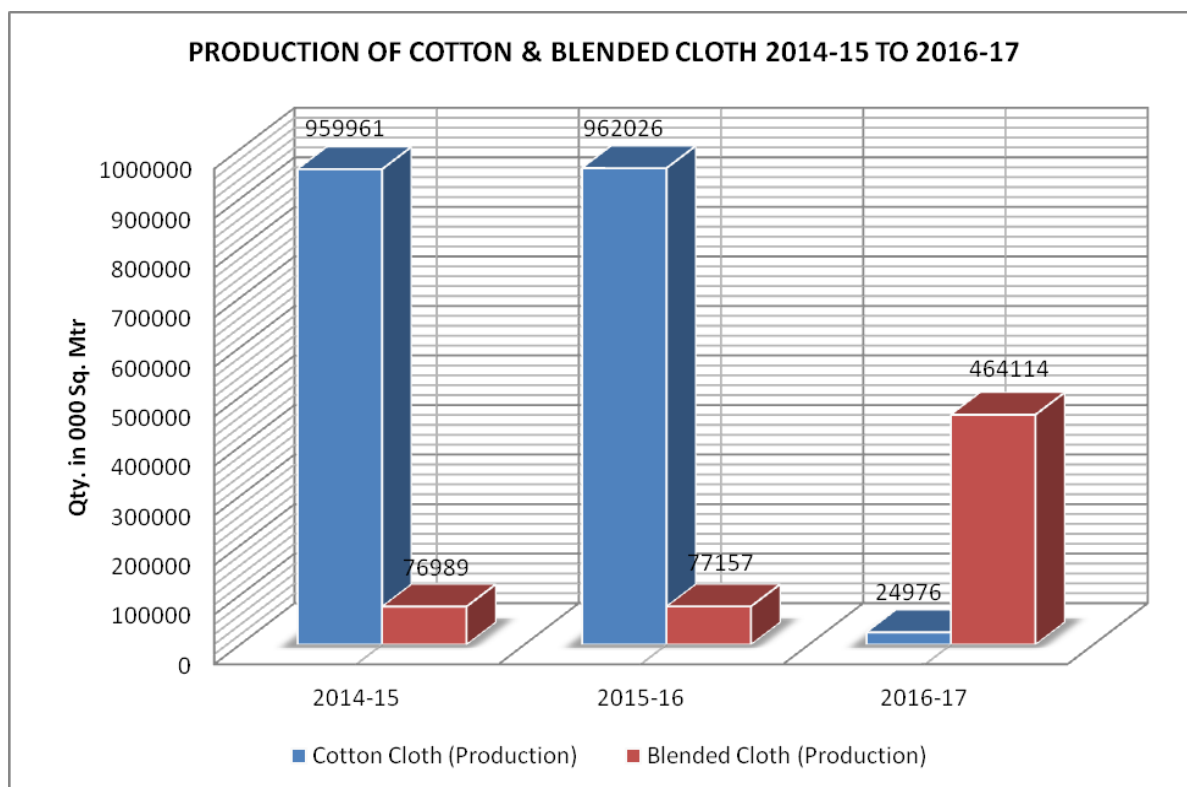


CHART – SHOWING PRODUCTION OF COTTON & BLENDED YARN



Source: TCO

CHART – SHOWING PRODUCTION OF COTTON & BLENDED CLOTH



Source: TCO

THE COMPARATIVE PERFORMANCE 2014-15, 2015-16 & 2016-17 (JUL-JUN)

	2014-15	2015-16	2016-17	GROWTH %
PRODUCTION (M.BALES)				
RAW COTTON	13.996	9.917	10.671	7.60
CONSUMPTION (000KGS)				
RAW COTTON	2724022	2732678	2733052	0.01
M.M.FIBRE	982668	1024216	1024830	0.06
TOTAL	3706690	3756894	3757882	0.03
IN BALES OF 170 KGS	21804059	22099376	22105188	0.03
PRODUCTION (000 KGS)				
COTTON YARN	2183662	2197572	2219240	0.99
BLENDED YARN	1186036	1199767	1208833	0.76
TOTAL	3369698	3397339	3428073	0.90
CONSUMPTION OF YARN				
MILL SECTOR (000 KGS.)	115000	115286	115871	0.51
PRODUCTION (000 SQ.MTR.)				
COTTON CLOTH	959961	962026	24976	(97.40)
BLENDED CLOTH	76989	77157	464114	501.52
TOTAL	1036950	1039183	1961685	88.77
Non Mills Sector	8089649	8120122	8126370	0.08
G.TOTAL	9126599	9159305	10088055	10.14
EXPORT (IN 000)				
RAW COTTON IN KGS.	100585	49550	24976	(49.59)
YARN IN KILOGRAM	671293	447903	464114	3.62
CLOTH IN SQ.MTR.	1963277	2106014	1961685	(6.85)
CAPACITY INSTALLED ON JUNE				
SPINDLE	13268808	13409320	13409420	0.00
ROTOR	200379	187259	198801	6.16
LOOM	7934	8188	9084	10.94
CAPACITY WORKED (AVG.)				
SPINDLE	11083000	11263025	11288105	0.22
ROTOR	140500	115041	126583	10.03
LOOM	5895	5488	6384	16.33
HOURS WORKED IN MILLION				
SPINDLE	7850	6266.92	6424.25	2.51
ROTOR	41	45.79	51.02	11.42
LOOM	1.98	2.25	2.66	18.22